

## Office of the Superintendent of Securities (Nunavut)

### Consolidated Instruments List:

#### Multilateral Instruments, National Instruments, and National Policies

Table current to June 30, 2010

11-102	Multilateral Instrument	<p><a href="#">Passport System</a> Implements, in the main areas of securities regulation, a system that gives a market participant access to the capital markets in multiple jurisdictions by dealing only with its principal regulator and meeting the requirements of one set of harmonized rules. <a href="#">Companion Policy 11-102CP</a></p>
11-201	National Policy In effect Jan 1, 2000.	<p><a href="#">Delivery of Documents by Electronic Means</a> States the views of the CSA on how obligations imposed by securities legislation to deliver documents can be satisfied by electronic means. <a href="#">Amendments</a> In effect Feb 14, 2003 <a href="#">Consolidated version</a></p>
11-202	National Policy In effect March 17, 2008	<p><a href="#">Process for Prospectus Reviews in Multiple Jurisdictions</a> Sets out the processes for the filing and review of prospectuses in multiple jurisdictions and includes interfaces for market participants in passport applications to gain access to the Ontario markets. <a href="#">Amendments to NP 11-202</a> in effect September 28, 2009</p>
11-203	National Policy In effect March 17, 2008	<p><a href="#">Process for Exemptive Relief Applications in Multiple Jurisdictions</a> Sets out the processes for the filing and review of exemptive relief applications in multiple jurisdictions and includes interfaces for market participants in passport applications to gain access to the Ontario markets. <a href="#">Amendments to NP 11-203</a> in effect September 28, 2009</p>
11-204	National Policy In effect September 28, 2009	<p><a href="#">Process for Registration in Multiple Jurisdictions</a> Describes procedures for a firm or individual to register in more than one Canadian jurisdiction.</p>
12-202	National Policy In effect July 27, 2007.	<p><a href="#">National Policy 12-202 Revocation of a Compliance-related Cease Trade Order</a> Outlines what issuers, security-holders or other parties must do to apply for a partial or full revocation of a compliance-related cease trade order. <a href="#">Amendments to NP 12-202</a> in effect March 17, 2008.</p>
12-203	National Policy In effect September 1, 2008.	<p><a href="#">Cease Trade Orders for Continuous Disclosure Defaults</a> Provides guidance to reporting issuers, investors and market participants as to how the CSA will generally respond to certain types of continuous disclosure defaults.</p>
12-304	National Policy In effect August 11, 2000	<p><a href="#">Mutual Reliance Review System for Exemptive Relief Applications Frequently Occurring Issues</a> Gives guidance on procedures and issues under the Mutual Reliance Review System for Exemptive Relief Applications.</p>
12-309	National Policy In effect September	<p><a href="#">Impact of the Principal Regulator System on the MRRS for Exemptive Relief Applications</a> Provides guidance on how the principal regulator system works in conjunction with the MRRS for Exemptive Relief for issuers that need an exemption from</p>

	19, 2005	continuous disclosure or prospectus eligibility requirements.
13-101	National Instrument	<a href="#">NI 13-101 System for Electronic Document Analysis and Retrieval (SEDAR) SEDAR Filer Manual Version 8.3</a> Requires issuers to transmit certain documents to securities regulatory authorities in electronic format using the System for Electronic Document Analysis and Retrieval known as SEDAR. Sets out certain requirements for filing on SEDAR.
14-101	National Instrument	<a href="#">Definitions</a> Sets out the definitions of terms used in more than one national instrument for the purpose of interpreting all national instruments.
21-101	National Instrument	<a href="#">Marketplace Operation</a> Regulates all securities marketplaces operating in Canada including exchanges, quotation and trade reporting systems and alternate trading systems. <a href="#">Amendments to NI 21-101 Marketplace Operation</a> in effect January 28, 2010 <a href="#">Forms</a> <a href="#">Form 21-101F2 - Initial Operation Report Alternative Trading System</a> <a href="#">Form 21-101F5 - Initial Operation Report for Information Processor</a> <a href="#">Companion Policy 21-101CP</a> <a href="#">Amendments to Companion Policy 21-101CP</a> in effect January 28, 2010
23-101	National Instrument	<a href="#">Trading Rules</a> Sets out common trading rules that apply to all trading whether on a marketplace or not. <a href="#">Amendments to NI 23-101 Trading Rules</a> in effect January 28, 2010 <a href="#">Companion Policy 23-101CP</a> <a href="#">Amendments to Companion Policy 23-101CP</a> in effect January 28, 2010
23-102	National Instrument	<a href="#">Use of Client Brokerage Commissions</a> Sets out requirements pertaining to brokerage transactions involving client brokerage commissions that are directed to a dealer in return for the provision of order execution goods and services or research goods and services. <a href="#">Companion Policy 23-102CP</a>
24-101	National Instrument	<a href="#">Institutional Trade Matching and Settlement</a> Provides a general framework in provincial securities regulation for ensuring more efficient and timely settlement processing of trades, particularly institutional trades. <a href="#">Amendment</a> In effect September 28, 2009 <a href="#">Amendments (that include amendments to forms 24-101F1, 24-101F2 and 24-101F5)</a> In effect July 1, 2010 <a href="#">Companion Policy 24-101CP</a> <a href="#">Amendments to Companion Policy</a> In effect April 28, 2010' <a href="#">Amendments to Companion Policy</a> In effect July 1, 2010 <a href="#">Form 24-101F1 Registrant Exception Report of DAP/RAP Trade Reporting and Matching</a> <a href="#">Amendment</a> In effect July 1, 2010 <a href="#">Form 24-101F2 Clearing Agency Quarterly Operations Report of Institutional Trade Reporting and Matching</a> <a href="#">Amendment</a> In effect July 1, 2010 <a href="#">Form 24-101F3 Matching Service Utility Notice of Operations</a> <a href="#">Form 24-101F4 Matching Service Utility Notice of Cessation of Operations</a> <a href="#">Form 24-101F5 Matching Service Utility Quarterly Operations Report of Institutional Trade Reporting and Matching</a> <a href="#">Amendment</a> In effect July 1, 2010
31-102	National Instrument	<a href="#">National Registration Database</a> Requires that certain registration information, including applications for registration by individuals, be submitted to regulators electronically through the NRD.

		<a href="#">Companion Policy 31-102CP</a>
31-103	National Instrument	<a href="#">Registration Requirements and Exemptions</a> Registration requirements for firms and individuals who sell securities and exchange contracts, offer investment advice or manage investment funds. <a href="#">Companion Policy 31-103CP</a>
33-105	National Instrument	<a href="#">Underwriting Conflicts</a> Imposes requirements on distributions where the relationship between the selling security holder and the registrant acting as underwriter raises the possibility of a conflict between its own interests or those of the selling security holder, and those of investors. <a href="#">Companion Policy 33-105CP</a>
33-109	National Instrument	<a href="#">Registration Information</a> Consolidates and harmonizes requirements regarding initial submission of registration information and updating that information. Please note that applications for registration of a corporation or partnership must include an address for service within the Northwest Territories. If you wish to retain a law firm for this purpose, please refer to <a href="http://www.lawsociety.nt.ca">www.lawsociety.nt.ca</a> for a list of law firms located in the Northwest Territories. <a href="#">Companion Policy 33-109CP</a> <a href="#">Form 33-109F1 - Notice of Termination</a> <a href="#">Form 33-109F2 - Change or Surrender of Individual Categories</a> <a href="#">Form 33-109F3 - Business Locations Other Than Head Office</a> <a href="#">Form 33-109F4 - Registration Information for an Individual</a> <a href="#">Form 33-109F5 - Change of Registration Information</a> <a href="#">Form 33-109F6 Firm Registration</a> <a href="#">Form 33-109F7 Reinstatement of Registered Individuals and Permitted Individuals</a> <a href="#">Securities Fraud Information Centre - Records Request/Reply</a>
34-202	Multilateral Policy In effect Oct 16, 1998.	<a href="#">Registrants Acting as Corporate Directors</a> Expresses the views of the CSA as to the potential for conflicts of interest arising if a registrant acts as a director of or advisor to a reporting issuer.
35-101	National Instrument	<a href="#">NI 35-101 Conditional Exemption From Registration for United States Broker-dealers and Agents</a> Provides U.S. broker-dealers and their agents with a conditional exemption from the applicable registration and prospectus requirements under Canadian securities legislation. <a href="#">Companion Policy</a> <a href="#">Form F1 - Form of Submission to Jurisdiction and Appointment of Agent for Service of Process by Broker-Dealer</a> <a href="#">Form F2 - Form of Submission to Jurisdiction and Appointment of Agent for Service of Process by Agents of the Broker-Dealer</a>
41-101	National Instrument	<a href="#">General Prospectus Requirements</a> Creates a comprehensive, seamless and transparent set of national prospectus requirements for all issuers including investment funds, other than mutual funds filing a prospectus under NI 81-101. <a href="#">Form 41-101F1 Information Required in a Prospectus</a> in effect March 17, 2008 <a href="#">Form 41-101F2 Information Required in an Investment Fund Prospectus</a> in effect September 8, 2008 <a href="#">Form 41-101F2 Information Required in an Investment Fund Prospectus</a> In effect June 30, 2010 <a href="#">Companion Policy 41-101CP</a>

41-201	National Policy In effect December 3, 2004.	<a href="#">Income Trusts and Other Indirect Offerings</a> Establishes a mutual reliance review system for prospectuses and AIFs. <a href="#">Amendments to NP 41-201</a> In effect December 31, 2007
43-101	National Instrument	<a href="#">Standards of Disclosure for Mineral Projects</a> Regulate all disclosure that an issuer makes concerning mineral projects that is reasonably likely to be made available to the public. Consolidates and expands National Policy Statements 2-A Guide for Engineers, Geologists and Prospectors Submitting Reports on Mining Properties to the Canadian Securities Administrators. <a href="#">Companion Policy 43-101CP</a> <a href="#">Form 43-101F1 Technical Report</a> <a href="#">Frequently Asked Questions</a>
44-101	National Instrument	<a href="#">Short Form Prospectus Distributions</a> Prescribes conditions for the use of a short form prospectus to distribute securities to the public. Replaces National Policy Statement 47 Prompt Offering Qualification System. <a href="#">Companion Policy 44-101CP</a> <a href="#">Form 44-101F1 Short Form Prospectus</a> <a href="#">CSA Notice 44-301 Frequently Asked Questions Regarding the New Prospectus Rules</a> Sets out frequently asked questions and answers respecting: NI 44-101 Short Form Prospectus Distributions, NI 44-102 Shelf Distributions, NI 44-103 Post-Receipt Pricing and OSC rule 41-501 General Prospectus Requirements.
44-102	National Instrument	<a href="#">Shelf Distributions</a> <a href="#">Appendix A</a> <a href="#">Appendix B</a> Regulates Canadian shelf prospectus distributions. Reformulates and replaces National Policy Statement 44 Rules for Shelf Prospectus Offerings and for Pricing Offerings after the Final Prospectus is Received ("NP44"). <a href="#">Companion Policy 44-102CP</a>
44-103	National Instrument	<a href="#">Post-Receipt Pricing</a> Regulates the Canadian post-receipt pricing regime. Reformulates and replaces the provisions of NP44 relating to post-receipt pricing. <a href="#">Companion Policy 44-103CP</a>
45-101	National Instrument	<a href="#">Rights Offerings</a> Sets out how an issuer may make rights offering to sell additional securities of its own issue to holders of its securities. <a href="#">Form 45-101F1</a> <a href="#">Companion Policy 45-101CP</a>
45-102	Multilateral Instrument	<a href="#">Resale of Securities</a> Implements uniform first trade restrictions for securities acquired under registration and prospectus exemptions. <a href="#">Form 45-102F1</a> <a href="#">Companion Policy 45-102CP</a> <a href="#">Frequently Asked Questions Regarding the Resale Rules</a>
45-106	National Instrument	<a href="#">Prospectus and Registration Exemptions</a> Sets out exemptions from the prospectus and registration requirements in the Act. <a href="#">Form 45-106F1 Report of Exempt Distributions</a> <a href="#">Form 45-106F2 Offering Memorandum for Non-Qualifying Issuers</a> <a href="#">Form 45-106F3 Offering Memorandum for Qualifying Issuers</a> <a href="#">Form 45-106F4 Risk Acknowledgement</a> <a href="#">Companion Policy 45-106CP</a>

46-201	National Policy In effect June 30, 2002	<a href="#">NP 46-201 Escrow for Initial Public Offerings</a> Describes the circumstances in which securities regulators will require an escrow of shares of a company on a initial public offering. Describes uniform terms of an escrow agreement to be used throughout Canada. <a href="#">Form 46-201F1 Escrow Agreement</a>
47-201	National Policy In effect Jan 1, 2000.	<a href="#">Trading Securities Using the Internet and Other Electronic Means</a> States the views of the CSA on a number of matters relating to the use of the Internet and other electronic means of communication in connection with trades and distributions of securities.
51-102	National Instrument	<a href="#">Continuous Disclosure Obligations</a> Harmonizes continuous disclosure (CD) requirements among Canadian jurisdictions, replaces most existing local CD requirements, enhances the consistency of disclosure in the primary and secondary securities markets, and facilitates capital-raising initiatives such as an integrated disclosure system. <a href="#">Form 51-102F1 Management's Discussion and Analysis</a> <a href="#">Form 51-102F2 Annual Information Form</a> <a href="#">Amendments to Form 51-102F2</a> in effect December 31, 2007 <a href="#">Amendments to Form 51-102F2</a> in effect March 17, 2008 <a href="#">Form 51-102F3 Material Change Report</a> <a href="#">Form 51-102F4 Business Acquisition Report</a> <a href="#">Form 51-102F5 Information Circular</a> <a href="#">Form 51-102F6 Executive Compensation (in respect of financial years ending before December 31, 2008)</a> in effect December 31, 2008 <a href="#">Form 51-102F6 Statement of Executive Compensation (in respect of financial years ending on or after December 31, 2008)</a> <a href="#">Amendments to Form 51-102F6</a> in effect December 31, 2008 <a href="#">Form 51-102F6 Statement of Executive Compensation (in respect of financial years ending on or after December 31, 2008)</a> in effect December 31, 2008 <a href="#">Companion Policy 51-102CP</a> <a href="#">CSA Staff Notice 51-311 FAQ</a>
51-201	National Policy In effect July 12, 2002	<a href="#">Disclosure Standards</a> Describes timely disclosure obligations for reporting issues and provides guidance on legislative prohibitions against selective disclosure. Also lists "best disclosure" practices and gives examples of types of information likely to be material. <a href="#">Amendments to NP 51-201</a> In effect December 31, 2007
52-107	National Instrument	<a href="#">Acceptable Accounting Principles, Auditing Standards and Reporting Currency</a> Sets out the accounting principles that issuers (other than investment funds) and registrants may use to prepare their financial statements. Also sets out the auditing standards that may be applied to audit those financial statements. <a href="#">Companion Policy 52-107CP</a>
52-108	National Instrument	<a href="#">Auditor Oversight</a> Requires an auditor's report that accompanies a reporting issuer's financial statements to be signed by a public accounting firm that is a member of the Canadian Public Accountability Board.
52-109	Multilateral Instrument	<a href="#">Restated NI 52-109 Certification of Disclosure in Issuer's Annual and Interim Filings</a> Requires the CEO and CFO of an issuer to personally certify the issuer's annual and interim filings with respect to certain matters. <a href="#">Form 52-109F1 - Certification of Annual Filings Full Certificate</a> <a href="#">Form 52-109FV1 - Certification of Annual Filings Venture Issuer Basic Certificate</a> <a href="#">Form 52-109F1-IPO/RTO - Certification of Annual Filings Following an Initial Public Offering, Reverse Takeover or Becoming a Non-Venture Issuer</a> <a href="#">Form 52-109F1R - Certification of Refiled Annual Filings</a> <a href="#">Form 52-109F1-AIF - Certification of Annual Filings in Connection With</a>

		<a href="#">Voluntarily Filed AIF</a> <a href="#">Form 52-109F2 - Certification of Interim Filings Full Certificate</a> <a href="#">Form 52-109FV2 - Certification of Interim Filings Venture Issuer Basic Certificate</a> <a href="#">Form 52-109F2-IPO/RTO - Certification of Interim Filings Following an initial Public Offering, Reverse Takeover or Becoming a Non-Venture Issuer</a> <a href="#">Form 52-109F2R - Certification of Refiled Interim Filings</a> <a href="#">Companion Policy 52-109CP</a>
52-110	National Instrument	<a href="#">Audit Committees</a> Requires reporting issuers to have audit committees which are responsible for overseeing the issuer's auditors, and other matters relating to the auditors. <a href="#">Form 52-110F1 - Audit Committee Information Required in an AIF</a> <a href="#">Form 52-110F2 - Disclosure by Venture Issuers</a> <a href="#">Companion Policy 52-110 CP</a>
54-101	National Instrument	<a href="#">Communication with Beneficial Owners of Securities of a Reporting Issuer</a> Requires reporting issuers to send proxy-related materials to the beneficial owners of its securities who not registered holders of its securities. Provides a procedure for sending proxy-related materials and other security holder material to the beneficial owners. Imposes obligations on various parties in the security holder communication process. <a href="#">Form 54-101F1</a> <a href="#">Form 54-101F2</a> <a href="#">Form 54-101F3</a> <a href="#">Form 54-101F4</a> <a href="#">Form 54-101F5</a> <a href="#">Form 54-101F6</a> <a href="#">Form 54-101F7</a> <a href="#">Form 54-101F8</a> <a href="#">Form 54-101F9</a> <a href="#">Companion Policy 54-101CP</a>
55-101	National Instrument	<a href="#">Insider Reporting Exemptions</a> Provides certain exemptions from the insider reporting obligation. <del>To be repealed</del> effective April 30, 2010 <a href="#">Companion Policy 55-101CP</a> <del>To be repealed</del> effective April 30, 2010
55-102	National Instrument	<a href="#">System for Electronic Disclosure by Insiders (SEDI)</a> Requires insiders of SEDI issuers to file their reports on SEDI. SEDI issuers are reporting issuers (other than mutual funds) that are required to file materials on SEDAR. <a href="#">Form 55-102F2</a> <a href="#">Form 55-102F2</a> <a href="#">Form 55-102F3</a> <a href="#">Form 55-102F4</a> <a href="#">Form 55-102F5</a> <a href="#">Form 55-102F6</a> <a href="#">Companion Policy 55-102CP</a>
55-104	National Instrument	<a href="#">Insider Reporting Requirements and Exemptions</a> in effect April 30, 2010 Sets out the main insider reporting requirements and exemptions from those requirements for insiders of reporting issuers. <a href="#">Companion Policy 55-104CP</a> in effect April 30, 2010
58-101	National Instrument	<a href="#">Disclosure of Corporate Governance Practices</a> Requires issuers to disclose the corporate governance practices that it has adopted. Also requires issuers to file any written code that they have adopted. <a href="#">Form 58-101F1</a> <a href="#">Form 58-101F2</a>

58-201	National Policy In effect June 30, 2005	<a href="#">Corporate Governance Practices</a> Provides
62-103	National Instrument	<a href="#">Early Warning System &amp; Related Take-over Bid &amp; Insider Reporting Issues</a> Provides exemptions from the early warning requirements, the insider reporting requirement, and related provision to certain institutional investors that have a "passive intent" with respect to their ownership or control of securities of reporting issuers. <a href="#">Amendment</a> in effect April 30, 2010
62-104	Multilateral Instrument	<a href="#">Take-Over Bids and Issuer Bids</a> in effect February 1, 2008 Harmonizes and consolidates take-over and issuer bid regimes across the CSA Jurisdictions, other than Ontario. <a href="#">Form 62-104F1 Take-Over Bid Circular</a> <a href="#">Form 62-104F2 Issuer Bid Circular</a> <a href="#">Form 62-104F3 Directors' Circular</a> <a href="#">Form 62-104F4 Director's or Officer's Circular</a> <a href="#">Form 62-104F5 Notice of Change or Notice of Variation</a>
62-202	National Policy In effect Aug 4, 1997.	<a href="#">Take-over Bids - Defensive Tactics</a> States the view of the CSA on take-over bid defensive tactics. Indicates that securities regulatory authorities will take appropriate action if they become aware of defensive tactics that are likely to deny or limit the ability of shareholders to respond to a take-over bid or competing bid.
62-203	National Policy In effect Feb 1, 2008	<a href="#">Take-Over Bids and Issuer Bids</a> Contains explanations and discussions of Multilateral Instrument 62-104 Take-Over Bids and Issuer Bids, Part XX - Take-Over Bids and Issuer Bids of the Securities Act (Ontario) and Ontario Securities Commission Rule 62-504 Take-Over Bids and Issuer Bids.
71-101	National Instrument	<a href="#">The Multijurisdictional Disclosure System</a> Reformulates the multi jurisdictional disclosure system, a joint initiative implemented in 1991 by the CSA and the Securities and Exchange Commission of the United States to reduce duplicative regulation in cross-border offerings, issuer bids, take-over bids, business combinations and continuous disclosure and other filings. <a href="#">Companion Policy 71-101CP</a>
71-102	National Instrument	<a href="#">Continuous Disclosure and Other Exemptions Relating to Foreign Issuers</a> Provides relief from most of the requirements of NI 51-102 Continuous Disclosure Obligations for certain foreign issuers. <a href="#">Companion Policy 71-102CP</a>
81-101	National Instrument	<a href="#">Mutual Fund Prospectus Disclosure</a> Implements a new regulatory regime governing the disclosure provided by mutual funds in satisfaction of the prospectus requirements of securities legislation. Requires the preparation and filing of a simplified prospectus and annual information form by all mutual funds in a prescribed form. <a href="#">Form 81-101F1 - Contents of Simplified Prospectus</a> <a href="#">Form 81-101F2 - Contents of Annual Information Form</a> <a href="#">Form 81-101F2 Contents of Annual Information Form</a> In effect June 30, 2010 <a href="#">Companion Policy 81-101CP</a>
81-102	National Instrument	<a href="#">Mutual Funds</a> Regulates all publicly offered investment funds that give investors the right to redeem securities on demand, including specialized mutual funds such as labour sponsored investment funds and mortgage funds. <a href="#">Companion Policy 81-102CP</a>

81-104	Multilateral Instrument	<a href="#">Commodity Pools</a> Sets out the rules that govern the operation of commodity pools. Allows them to invest in commodities and use derivatives in ways not permitted for conventional mutual funds. <a href="#">Amendments</a> In effect April 28, 2010 <a href="#">Companion Policy 81-104CP</a> <a href="#">Amendments</a> In effect April 28, 2010
81-105	National Instrument	<a href="#">Mutual Funds Sales Practices</a> Imposes restrictions on certain sales and business practices followed by managers and principal distributors of publicly offered mutual funds, and registered dealers and their sales representatives who sell them. <a href="#">Amendments</a> In effect April 28, 2010 <a href="#">Companion Policy 81-105CP</a>
81-106	National Instrument	<a href="#">Investment Fund Continuous Disclosure</a> Sets out continuous disclosure obligations of investment funds. <a href="#">Form 81-106F1 Contents of Annual and Interim Management Report of Fund Performance</a> <a href="#">Companion Policy 81-106CP</a>
81-107	National Instrument	<a href="#">Independent Review Committee for Investment Funds</a> An independent oversight regime for all publicly offered investment funds that is intended to improve investment fund governance.
81-305	National Policy In effect November 19, 1999	<a href="#">Staff Notice 81-305 National Policy 12-201 Mutual Reliance Review System for Exemptive Relief Application ("ERA") - ERA and Applications for Approvals or Exemptions under National Policy No. 39 "Mutual Funds"</a> . Communicates the view of CSA staff on how the MRRS for Exemptive Relief Applications relates to applications for approvals and exemptions made under National Policy 39 Mutual Funds.